# 1417641

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# PECEIVED NO F

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR
VIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076

SEC USE ONLY

Expires: April 30, 2008 Estimated average burden

hours per response:

Prefix

16.00

Serial

UNIFORM LIMITED OFFERING EXEMPTION	DATE RECEIVED
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Goldman Sachs Private Equity Partners Asia PMD QP Fund Offshore, Ltd.: Shares	
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☑ Rule 506 ☐	Section 4(6) ULOE
Type of Filing: ☑ New Filing □Amendment	
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	
Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)	CANANA AND AND AND AND AND AND AND AND AN
Goldman Sachs Private Equity Partners Asia PMD QP Fund Offshore, Ltd.	07081139
Address of Executive Offices (Number and Street, City, State, Zip Code)  85 Broad Street, New York, NY 10004	Telephone Number (including Area Code) (212) 902-1000
Address of Principal Business Operations (if different from Executive Offices)  (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business	
To operate as a private investment fund.	PROCESSE
Type of Business Organization	
☐ corporation ☐ limited partnership, already formed ☐ business trust ☐ limited partnership, to be formed	☑other (please specify): Exempted Limited Company
thinned partnership, to be formed	THOMSON
Actual or Estimated Date of Incorporation or Organization:  Month Year  0 7	Actual Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviat State: CN for Canada; FN for other foreign jurisdiction of Incorporation or Organization:	<del></del> -

### **GENERAL INSTRUCTIONS**

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: 2. Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and Director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☑ Promoter\* ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner \*Issuer's Investment Manager Full Name (Last name first, if individual) Goldman Sachs Asset Management, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 32 Old Slip, New York, NY 10005 **Executive Officer** ☑ Director □ General Partner and/or Check Box(es) that Apply: ☐ Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Miele, Michael R. **Business or Residence Address** (Number and Street, City, State, Zip Code) 85 Broad Street, New York, NY 10004 ☐General Partner and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer ☑ Director Managing Partner Full Name (Last name first, if individual) Baillie, A. Charles Business or Residence Address (Number and Street, City, State, Zip Code) 85 Broad Street, New York, NY 10004 Executive Officer\* ☑ Director ☐ General Partner and/or Check Box(es) that Apply: □ Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) Kojima, J. Christopher Business or Residence Address (Number and Street, City, State, Zip Code) 85 Broad Street, New York, NY 10004 □ Promoter **Executive Officer** □ Director ☐General Partner and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Adler, Ben Business or Residence Address (Number and Street, City, State, Zip Code) 85 Broad Street, New York, NY 10004 General Partner and/or Check Box(es) that Apply: ☐ Promoter П Executive Officer Director Managing Partner Full Name (Last name first, if individual) Aiello, John F. **Business or Residence Address** (Number and Street, City, State, Zip Code) 85 Broad Street, New York, NY 10004 Check Box(es) that Apply: ☐ Promoter Executive Officer Director П General Partner and/or Managing Partner Full Name (Last name first, if individual) Barbetta, Jennifer Business or Residence Address (Number and Street, City, State, Zip Code) 85 Broad Street, New York, NY 10004 Beneficial Owner ☑ Executive Officer □ General Partner and/or Check Box(es) that Apply: ☐ Promoter Director Managing Partner Full Name (Last name first, if individual) Boheim, Marc Business or Residence Address (Number and Street, City, State, Zip Code) 85 Broad Street, New York, NY 10004

## A. BASIC IDENTIFICATION DATA

- Enter the information requested for the following: 2.
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

Each general and ma			•	corp	oorate general and n	ranag	ing partner	s or p	partnership (ssuers; and
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	Ø	Executive Officer	□	Director		General Partner and/or Managing Partner
Full Name (Last name first, if <b>Boucher, Ryan</b>	individual)								
Business or Residence Addres 85 Broad Street, New York,		l Stre	eet, City, State, Zip (	Code)	1				
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	☑	Executive Officer		Director		General Partner and/or Managing Partner
Full Name (Last name first, if Brandmeyer, Michael J.	individual)								
Business or Residence Addres 85 Broad Street, New York,		l Stre	et, City, State, Zip C	Code)	,				
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	☑	Executive Officer		Director		General Partner and/or Managing Partner
Full Name (Last name first, if Chase, Rich	individual)								
Business or Residence Address 85 Broad Street, New York,		Stre	et, City, State, Zip C	Code)					
Check Box(es) that Apply:	□ Promoter		Beneficial Owner	Ø	Executive Officer		Director		General Partner and/or Managing Partner
Full Name (Last name first, if <b>Durso, Michael</b>	individual)		•						
Business or Residence Address 85 Broad Street, New York,		Stre	et, City, State, Zip C	Code)					
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	☑	Executive Officer		Director		General Partner and/or Managing Partner
Full Name (Last name first, if Licitra, Ashlee	individual)								
Business or Residence Address 85 Broad Street, New York, 1	`	Stre	et, City, State, Zip C	Code)					
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner	☑	Executive Officer		Director		General Partner and/or Managing Partner
Full Name (Last name first, if Neas, Kiele E.	individual)								
Business or Residence Address 85 Broad Street, New York,	•	Stre	et, City, State, Zip C	Code)					
Check Box(es) that Apply:	□ Promoter		Beneficial Owner	Ø	Executive Officer		Director		General Partner and/or Managing Partner
Full Name (Last name first, if Press, Brandon T	individual)								
Business or Residence Address 85 Broad Street, New York, I	`	Stre	et, City, State, Zip C	ode)					
Check Box(es) that Apply:	☐ Promoter	0	Beneficial Owner	Ø	Executive Officer		Director		General Partner and/or Ianaging Partner
Full Name (Last name first, if Proctor, Mark	individual)								
Business or Residence Address 85 Broad Street, New York, I		Stre	et, City, State, Zip C	ode)					

,				B. IN	FORMAT	TON ABO	OUT OFF	ERING					
											Yes	No	
1. Has th	he issuer sole	d, or does th						_				☑	
			1	Answer also	in Append	ix, Column	2, if filing t	ınder ULOI	Ξ.				
	<ul> <li>What is the minimum investment that will be accepted from any individual?</li> <li>*Subject to the discretion of the General Partner to accept lesser amounts.</li> </ul>										\$ 1,000,000*		
Ç <b>u</b> D <sub>1</sub>	jeer to the a	iser etron o	me Gener		to accept it	coser umou							
3. Does	the offering	permit join	t ownership	of a single	unit?	•••••			•••••		Yes <b>☑</b>	No □	
	<ol> <li>Does the offering permit joint ownership of a single unit?</li></ol>												
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
		<u> </u>		information	for that bro	oker or deal	er only.						
Full Name NONE	e (Last name	e first, if inc	lividual)										
Dusinass	or Residence	Addross (I	Viumbar and	Street Cit	u Stata 7in	(Code)							
Dusiness	or Residence	radicss (i	Number and	Sircei, Cit	y, State, Zip	(Code)							
Name of a	Associated F	Broker or De	ealer					·		<del></del>			
States in 1	Which Perso	n Listad Us	e Solicited	or Intende t	o Solicit Du	robocarc							
	"All States"										🗆 А	II States	
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Name	e (Last name	e first, if ind	lividual)										
D :	D :1			5 G:		2.1)							
Business	or Residence	e Address (i	Number and	Street, Cit	y, State, Zip	(Code)							
Name of	Associated E	Broker or De	ealer								<del> </del>		
Ziumo or z	ribboolated E	NORUI OI D	Jaioi										
States in V	Which Perso	n Listed Ha	s Solicited	or Intends t	o Solicit Pu	rchasers							
	"All States"											1 States	
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	e (Last name			[IA]	[01]	[ 1 1 ]	[YA]	[WA]	[** * ]	[**1]	_ ["1]		
			·										
Business	or Residence	Address (1	Number and	Street, City	y, State, Zip	Code)							
Name of A	Associated P	Broker or De	ealer										
	Which Perso											All States	
` [AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	(CT)	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
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ren	ואכו	ISDI	ITNI	(TY)	ויזין וו	IVTI	TV A 1	(WA)	rwvi	rwn	rwyi	[PP]	

[TN] [TX] [UT] [VT] [VA] [WA] [WV] (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Type of Security		Aggregate Offering Price			Amount Already Sold
	Debt	\$_	0	_	\$_	0
	Equity	\$	10,000		\$	10,000
	☐ Common ☐ Preferred					·
	Convertible Securities (including warrants)	\$_	0	_	\$_	0
	Partnership Interests	\$	0		\$	0
	Other (Specify)	\$	0		\$	0
	Total	_		_	\$	10,000
	Answer also in Appendix, Column 3, if filing under ULOE.	_	20,000	_	_	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					Aggregate
			Number Investors			Dollar Amount of Purchases
	Accredited Investors	_	1	_	\$_	10,000
	Non-accredited Investors	_	0	_	\$_	0
	Total (for filings under Rule 504 only)	_	N/A	_ ·	\$_	N/A
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		Type of			Dollar Amount
	Type of offering		Security		•	Sold
	Rule 505	_	N/A	-	\$ <u></u>	N/A
	Rule 504	_	N/A	-	\$_ •	N/A
		-	N/A	-	* –	N/A
	Total	_	N/A	-	\$_	N/A
th th	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees			1	\$_	0
	Printing and Engraving Costs			]	\$_	0
	Legal Fees			1	\$_	0
	Accounting Fees			]	\$_	0
	Engineering Fees			]	\$_	0
	Sales Commissions (specify finders' fees separately)			1	\$_	0
	Other Expenses (identify) legal and miscellaneous		[	1	\$_	0
	Total			]	\$	0*
	*All expenses in connection with this offering are paid by Goldman Sachs and therefore the expenses will not lessen the amount of proceeds available for use.				_	

C. OFFERING PRICE,	NUMBER OF INVESTORS, EXI	PENS	SES A	AND USE OF P	ROCE	EDS	
<ul> <li>b. Enter the difference between the aggre</li> <li>Question 1 and total expenses furnished</li> <li>difference is the "adjusted gross proceeds t</li> </ul>	d in response to Part C - Question 4.a	a. Th	is		\$		10,000
<ol> <li>Indicate below the amount of the adjusted to be used for each of the purposes shown furnish an estimate and check the box t payments listed must equal the adjusted gr to Part C - Question 4.b. above.</li> </ol>	. If the amount for any purpose is not o the left of the estimate. The total	know: of th	n, ne		-		
				Payments to Officers, Directors, & Affiliates			Payments To Others
Salaries and Fees			\$_	0		\$_	0
Purchase of real estate			\$_	0		\$_	0
Purchase, rental or leasing and installation	of machinery and equipment		\$_	0		\$_	0
Construction or leasing of plant buildings a	and facilities		\$_	0		\$_	0
Acquisition of other businesses (including this offering that may be used in excha another issuer pursuant to a merger)	nge for the assets or securities of		\$	0	0	\$	0
Repayment of indebtedness			s _	0		` <b>-</b> \$	0
Working capital			\$ _	0	. –	* \$	0
Other (specify): Investment capital		_	\$	0	- <u>-</u> ☑	* - \$	10,000
Column Totals			\$ _ \$	0	- ☑	\$ - \$	10,000
Total Payments Listed (column totals adde	d)			☑ \$	10,	,000	
	D. FEDERAL SIGNATU	RE					
The issuer has duly caused this notice to be following signature constitutes an undertaking its staff, the information furnished by the issue	by the issuer to furnish to the U.S. Sec	urities	and	Exchange Commis	sion, u		
ssuer (Print or Type) Goldman Sachs Private Equity Partners Asia PMD QP Fund Offshore, Ltd.	Signature	1		Date November, 2	2007		
Name of Signer (Print or Type)	Title of Signer (Print or Type)						
Jennifer Barbetta	Vice President						

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

